



Know when to hold-em!
Know when to fold-em!
Know where to set stops!
Know when to run!
Never count your portfolio
Until the sells are done..

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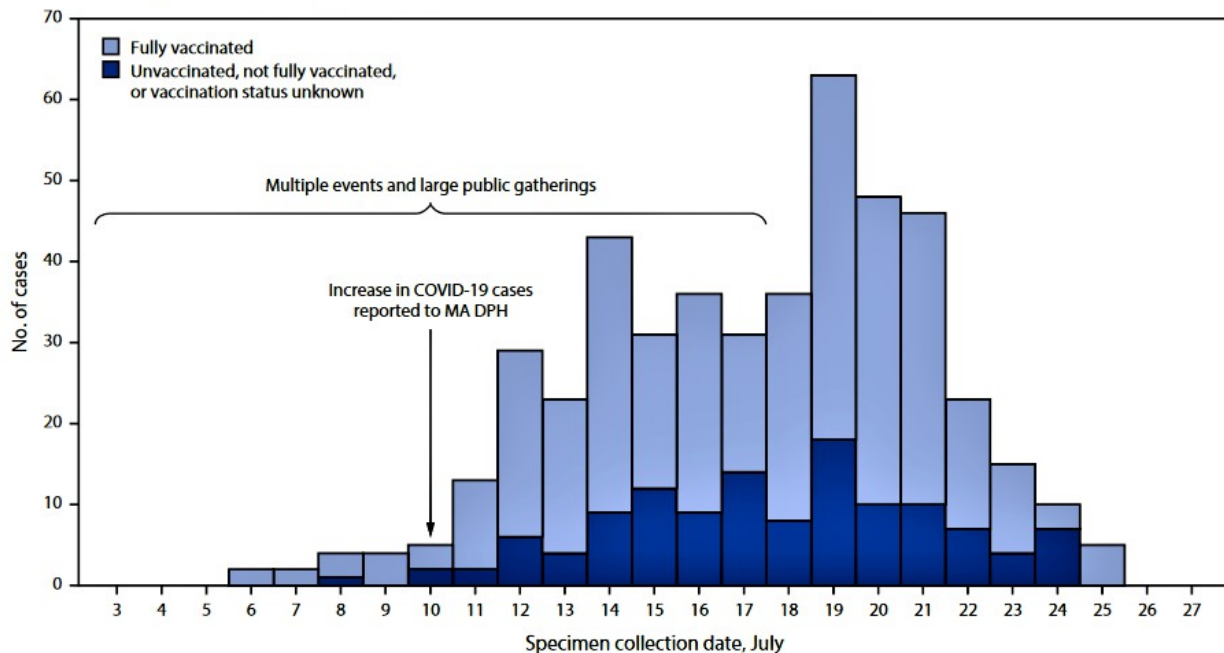
I was listening to a video and this guy came up with the right term that describes what many like myself do, Open Source Intelligence (OSI). The data and a lot of science is out there in public view, like Health Canada, Provincial Public Health units, the FDA and CDC. The Covid-19 vaccine makers, Pfizer, Moderna, Johnson and Johnson are public companies with a lot of data and studies on their websites. There are scientific papers and studies by other public health units around the world.

The truth is out there, you just have to go find it, because government and public health officials are only telling one side of the story and twisting data to their narrative. My son tells me that the best lie is one that is half true. Keeping and hiding information from you is pretty much lies too.

Once again, I warn – prepare for a very bad flu season, over run hospitals, lock downs and shortages of who knows what. **Vaccinated or not will make no difference and here is stunning data from the CDC & Australia that vaccines don't work well and admission from the FDA that the PCR test is a false.**

Of course you won't hear this in the main stream media or by most politicians and public health, but you can't get better main stream data than from the CDC, FDA and Australian Health Minister. I have commented numerous times that the propaganda that Covid-19 is affecting mostly unvaccinated is because they look at time frames and age groups that were not vaccinated. Therefore mathematical odds will come up as mostly unvaccinated infected. **[This study from the CDC is important](#) because it is just the month of July and a location where 69% were fully vaccinated.**

FIGURE 1. SARS-CoV-2 Infections (N = 469) associated with large public gatherings, by date of specimen collection and vaccination status* — Barnstable County, Massachusetts, July 2021



Massachusetts is believed to be the first big outbreak of the Delta variant and kicked off the current wave in the US. Beginning of July, daily cases were running around 12,000 per day in USA [according to NY Times and ran up](#) to around 160,000 per day in early/mid September. Cases now appear to be declining.

There was a number of large public gatherings in a town in Barnstable County that gets the blame. The CDC study looked at residents there in July where 69% were fully vaccinated and found there was 469 cases associated with the summer events. **Approximately three quarters (346; 74%) were in fully vaccinated people. Five cases had to be hospitalized, in which four were fully vaccinated and one unvaccinated who had multiple underlying medical conditions. Two of the fully vaccinated hospitalizations had underlying medical conditions. Pfizer and Moderna accounted for 84% of the vaccinated.**

I follow Australia as their flu season is opposite ours. Australia's Totalitarian Restrictions have proven absolutely useless, well as far as Covid-19 goes. Australian [Health Minister Martin Folley was on ABC News Australia on Monday.](#) **Go to about the 2.45 minute mark. "As of yesterday 375 in hospital, 78% were vaccinated and 17% partially vaccinated."**

Yes that is right - read over and over, as many times as it takes to sink in, 95% of hospitalizations were vaccinated. Australia has a 90% vaccination rate among eligible people. This is not a so called anti-vaxxer, it is the health minister on main stream media. Wake up everyone, this is what is coming to Canada this winter/flu season. Proof the vaccines are probably useless. Maybe they will curtail deaths? We will know further along in the experiment.

Most people have been duped by some great hope and propaganda!!!!

I know this is not what a lot of people want to hear and many will have a hard time believing it or want to. Denial is an actual natural phase in changing trends. I provide the sources and links, see for yourself. Don't blame me or call me names, I am just the messenger providing you with OSI data.

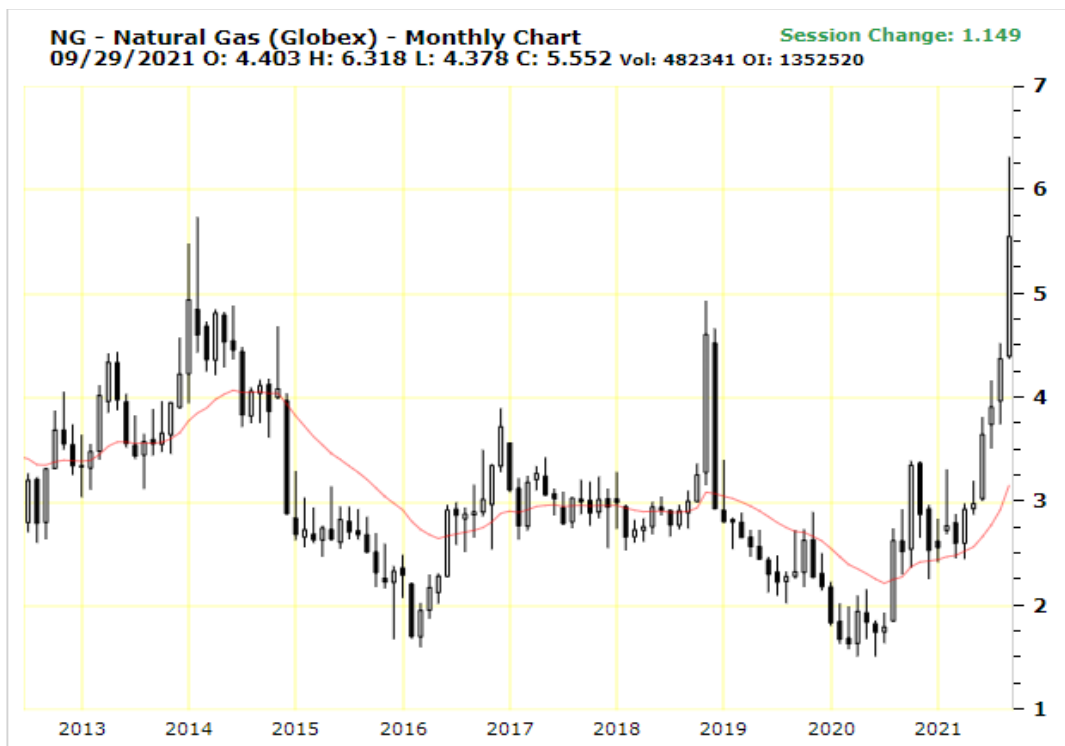
Again, there is little evidence these injections work. It is an experiment and early days into it. Nobody knows the results, however what is turning up is not good. **All of the big pharm studies and trials have NOT been peer reviewed, which is not normal procedure. Should they be trusted while they make \$100s of billions this year?** And is it all risk free because they are injecting EUA shots. [Pfizer alone is projecting](#) \$80 billion this year. To put in perspective, \$1 billion would be 1,000 millionaires.

The U.S. [Food and Drug Administration \(FDA\) openly admits](#) that the infamous PCR test for Covid-19 was developed not with actual samples of the Covid-19, but rather what appears to be genetic material from a common cold virus. Important, the PCR test is not FDA approved but for Emergency Use Authorization.

On Monday, [Pfizer announced](#) they have begun a trial on a mRNA flu (influenza) vaccine. Sounds like they plan to get that mRNA tech, gene manipulation whatever into people by many more means. **I wonder if it will be out in months under EUA instead of the years it should take for proper approval.** We don't even know if their first mRNA experiment works yet. Maybe they will come up with a new influenza strand that is very deadly? Who knows, we are living in a world of wide spread tyranny.

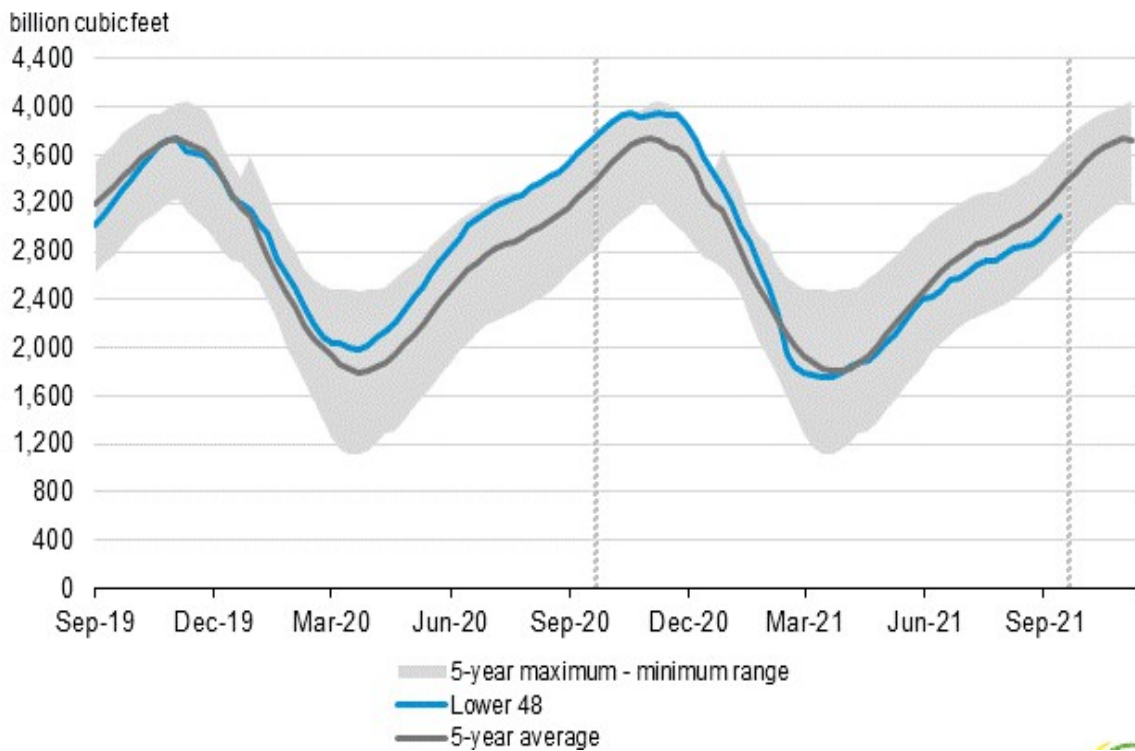
Natural Gas rocket launching

This has caught me off guard as Nat Gas prices usually start to move in November to January time frame. Covid-19 policy reaction is screwing all kinds of things up. You may have heard about gas shortages in Europe and particular the UK lately. It seems the problem is the gas delivery companies that are going bankrupt like no tomorrow. [Three more went under in the UK yesterday](#), bring the total to 12 recently. Natural Gas prices have not been this high since the 2008 crisis.



This could add to the horror this winter, especially in the US. Another La Nina is predicted with a 70% chance this winter. Natural Gas storage in Canada is at high levels but the US is another story. You can see on this weekly gas storage chart from the EIA that storage levels are way lower for this time of year than 2020 and 2019. There is still time to increase storage so no alarm bell yet, but it is not looking good.

Working gas in underground storage compared with the 5-year maximum and minimum



I saw this on Seeking Alpha this morning - In an open letter to the United Nations General Assembly, business leaders from the International Chamber of Shipping, IATA and other transport groups (that account for more than \$20T of annual global trade) sounded the alarm on the risks of a supply chain meltdown. "We are witnessing unprecedented disruptions and global delays and shortages on essential goods including electronics, food, fuel and medical supplies. Consumer demand is rising and the delays look set to worsen ahead of Christmas and continue into 2022. Our calls have been consistent and clear: freedom of movement for transport workers, for governments to use protocols that have been endorsed by international bodies for each sector and to prioritize transport workers for vaccinations... before global transport systems collapse." I heard a story of one poor sailor who had 7 vaccine shots so he could take shore leave in various locations they sailed.

As I mentioned, Canada's storage is good but prices are set on the world market so Canadians could see their gas heating bills triple. Our oil&gas exposure in the Millennium index has done well and in hindsight, I wish I never sold Birchcliff TSX:BIR last year as it has tripled. A good buy in the sector right now is **Vermilion Energy TSX:VET \$12.55**. It is still way below pre Covid-19 highs and has good exposure to European Natural Gas. They suspended the dividend in 2020, but I expect it will be reinstated in 2022. This is the [link to my original write up](#). The chart set up is beautiful as the stock just broke out above \$11.50 and should fill the gap with little resistance until the \$19.50 level



You can review [their latest presentation here](#)

The call options would be a good play too.

I like the **January \$10 Calls around \$3.30** that are in the money and have little premium.

Higher leverage go for the **January \$13 call for around \$1.50**.

I will keep an eye on some Natural Gas stocks, but at this point will wait for a pull back.

An important reversal on the gold chart today with a bounce off of \$1720 support. Because gold trades 24 hours, you have to look at candle sticks closely. If I go from 9 am to 6pm which would be the bulk of North American trading, it is pretty close to a doji candle stick yesterday so a morning doji star reversal pattern. **A very strong reversal pattern.** Assuming gold stays around current prices or higher it also shows bullish engulfing today, another reversal signal. With rising inflation and many Covid-19 policy related problems still to surface, gold will go higher. We will soon have to tend with typical year end weakness, **but that said, nothing is normal or typical anymore.**



***** UPDATES *****

GoGold Resources TSX: GGD OTCQX: GLGDF Recent Price - \$2.77
Entry Price \$2.60 Opinion - buy

This week GGD announced a likely significant expansion at Los Ricos with the initial drill holes at Mololoa within Los Ricos North. It is located approximately one kilometre north of the El Favor deposit and may be an easterly extension of the Casados deposit.

Hole LRGM-21-006 intersected 1.0m of 1,956 g/t silver equivalent ("AgEq"), within 6.1m of 526 g/t AgEq.

"These are the first holes drilled at Mololoa which show a vein structure with high grades of silver and gold that we believe will add additional ounces and grade to the upcoming initial resource at Los Ricos North," said Brad Langille, President and CEO. *"We encountered numerous old workings while drilling Mololoa and will attempt to drill below the level of the old workings, so we are able to see the full extent of the intact mineralized zone."*

Aztec Minerals **TSXV:AZT**
Entry Price - \$0.40

Recent Price - \$0.28
Opinion - buy

This week AZT released assay results for the final five holes, TR21-19 to 23, from its now completed 2021, phase RC drill program at their Tombstone project. The five holes were drilled on three fence patterns plus one additional hole to step out to the east, west and north from the 2020 drill holes reported previously in the north and central parts of the Contention open pit. Two of the drill holes (TR21-21 and 22) were twins of historic USMX drill holes TR-57 and TR-67, which, along with one 2020 twin drill hole (TR20-18), verify the USMX drill data for use in a resource calculation.

Every one of the five holes intersected near-surface, oxidized gold-silver mineralization, three holes crossed old tunnels where presumably most of the highest-grade ores were previously mined. These holes had to be stopped there but all five holes bottomed in high-grade mineralization, indicating the main mineralized zones are still open to depth and laterally.

The best hole was TR21-22 intersected 2.44 g/t gold and 66.56 g/t silver (3.39 g/t AuEq) over 65.5 m, including 16.80 g/t gold and 374.36 g/t silver (22.15 g/t AuEq) over 7.6 m. This hole ended in mineralization grading 1.045 g/t AuEq where it was terminated due to caving. TR21-22 is a 55-metre stepout east of drill holes TR21-17 and TR21-18 on section K. It is a twin of USMX hole TR-067 and shows the mineralization in the pit is open to the east and at depth.

AZT will now consider a phase 3 core drill program to continue extending the near-surface, oxidized gold-silver mineralization to depths of 150 to 200 m. They are planning some much deeper 500-to-750-metre holes to test for Taylor CRD [carbonite replacement deposit] polymetallic massive sulphide mineralization underlying the near-surface epithermal mineralization.

Last financials show \$1.5 million cash and there are some outstanding warrants that could bring in about \$250k, but other warrants are priced at \$0.40 so stock would have to go much higher. The company is going to continue to be active drilling both their Mexican Cervantes copper-gold porphyry and the Tombstone project. Nobody can be certain when mining markets will improve, but as always, they will rally again. Now is the time to buy or add to positions at chart bottoms. Strong support at \$0.27 and a wedge forming.



Another bargain now with a great chart set up and drill results around the corner is

Discovery Harbour
Entry Price - \$0.09

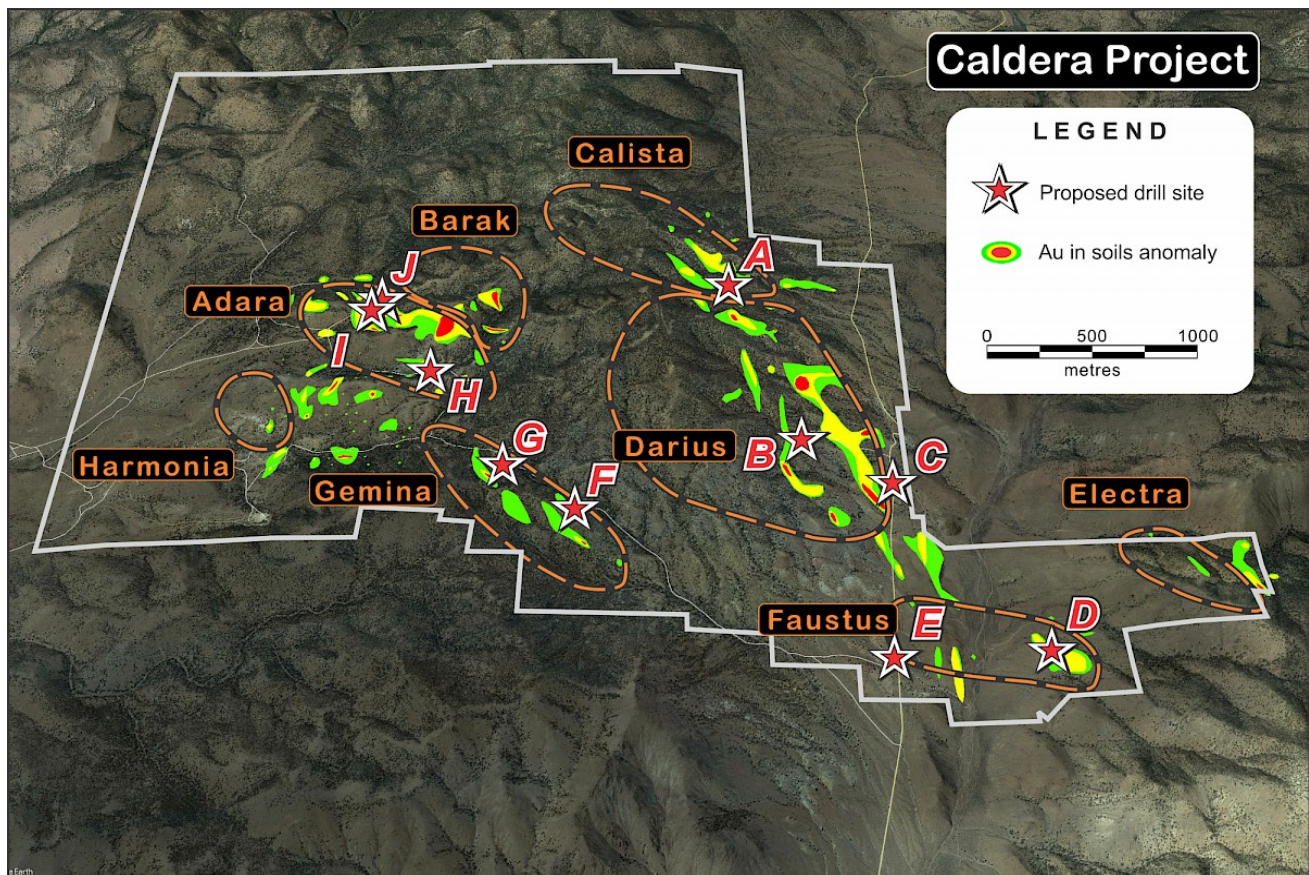
TSXV:DHR
Opinion - buy

Recent Price \$0.08

September 14th they announced their drill program is progressing well with four holes completed. Each hole has reached the planned target depth with excellent recoveries. The company currently plans to test six drill targets, each one to a depth 100 to 300 metres, deeper than any previous drilling on Caldera. Discovery Harbour will be the first company to test the boiling zone, typically found at approximately 300-plus metres depth, where precious metals come out of solution and potentially develop into a high-grade portion of a low-sulphidation epithermal gold system. The drill program is expected to be complete by the beginning of October.

Mark Fields, the company's president and chief executive officer, stated: "We are pleased that the drill program is proceeding smoothly and it is a tribute to our team that the program is being executed efficiently. We have done a series of videos describing our program and results to date and encourage everyone to view them on our website. The link is under 'Videos' on the company website. There are also videos describing Newcrest Mining Ltd.'s progress, results and drill plans for this year on the Fortuity 89 property, which is immediately to the west of Caldera."

[Check this August 31 youtube video that explains current drill program on site.](#) You can also use this map with the video to get an idea of where drilling is taking place.



Drill results are around the corner and at current prices, the market cap is only C\$7.6 million, so very good leverage to good drill results. The chart next page looks very good. Good support around 8 cents that is also home of 200 day MA. It appears a break out from a wedge pattern is about to occur. I am betting to the upside. First resistance is 11 cents.



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