Struthers Report V27 #8.9 Inflation, Gold, TSXV, DHR, SIXW, DPRO, BRC, AZT, GSPR, Mandate issues Oct., 14



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Coming off the weak nonfarm-payrolls (194k vs 500k expectation) numbers last Friday, the Labour Department's latest JOLTS report Monday showed that 4.3M workers quit their positions in August. The record pace (highest since December 2000) continues a trend seen throughout the year, with hotel, restaurant and retail employees quitting in droves. This is the first indication of fall out from vaccine mandates. It is quite possible the whole economic system is brought to it's knees. This could end up as bad as the initial lock downs because this is coming at a time when supply problems are already running rampant. This CBC news on a leaked document shows that Alberta Health Services will cut 11,000 jobs. Health care is broken in Alberta and Saskatchewan. I warned about this months ago and it is coming all across Canada. Ontario has been blessed with an extremely warm October with daily temperatures in mid 20s delaying start of flu season. Hundreds of Ont. Health Care workers will be off the job. Not only health care, almost everything will break down because of labour shortage and broken supply chains.

A nice chart from the UK daily mail. The article was on Trumps' criticism of Biden. Trump has a big lead over GOP challengers with 70% of Republicans wanting him to run in 2024. As Arnold would say "I'll be back". Inflation jumped higher than expected and the market is starting to doubt this transitory inflation narrative.



The consumer price index rose 5.4 percent in September from a year ago, up slightly from August's gain of 5.3 percent and matching the increases in June and July

Almost good news with gold and the junior market. Gold is entering a resistance area and we need to see it break above \$1840, a higher high. With surging inflation that will be driven by an even more acute supply shortage, it is only a matter of when gold breaks higher, not if.



On the TSXV index, the down trend has been broken, but it won't mean much unless we see a higher high. The index needs to break above 935 and I would like to see a break to at least 940. The 200 day MA resistance is also around here. The gold bugs HUI index is much the same. It needs to see a higher high above 260 and 265 would be great.



Discovery Harbour TSXV:DHR Recent Price - \$0.08 Entry Price - \$0.09 Opinion - strong buy

DHR's Caldera drill program is complete and they expect the initial assays by the end of October and further results over the following months. They drilled slightly over 1900 metres, testing five low sulphidation epithermal gold targets on the Caldera Property. Each hole was deeper than any previous drilling on Caldera and each site was selected to test the boiling zone, typically found at approximately 300+ metres below the paleo-surface, where precious metals are concentrated.

Mark Fields, the Company's President and CEO stated, "I'd like to commend the field personnel for a job well done. At times, particularly in the final holes, the drilling conditions proved very difficult and yet the drill contractor, working with our field crew, successfully reached the key target zone in each case. Core recovery was less than optimal in the final holes due to bad ground conditions. The original plan was to test more of the 10 targets permitted for drilling; however, the difficult drilling conditions, particularly in the fifth and final, resulted in the decision to conclude the program. We anticipate lab results as they become available, the earliest of which we expect by the end of October."

The stock has been trading sideways between 8 and 10 cents and from such a low valuation, it could have a significant jump on some good drill results.

Sixth Wave CSE:SIXW Recent Price - \$0.27 Entry Price - \$0.50 Opinion - strong buy

SIXW has filed a new patent for their newly developed molecularly imprinted polymer (MIP) intellectual property resulting from its collaboration with York University. This is for Covid-19 testing.

As cited by Grandview Research, the global COVID-19 diagnostics market size was estimated at USD 84.4 billion in 2020 is expected to expand at a compound annual growth rate (CAGR) of 3.1% from 2021 to 2027.

Most know in the scientific community that the PCR test is very unaccuarte and is cycled too much to get a lot of false positives. Even the inventor of the test has admitted numerous times that it was not designed for virus testing. Eventually the BS will end and good accurate tests will be sought and at premiums. Many countries are already there.

Moreover, accurate and inexpensive testing devices that Sixth Wave is developing will enable a broad swath of governmental, health care, manufacturing, educational, and travel industries to resume normal operations that are desperately needed to meet global service and supply chain demands.

The company filed U.S. Patent Application No. 63/249,369 with the U.S. Patent and Trademark Office (USPTO) on September 28, 2021. The patent application Title: MOLECULARLY IMPRINTED POLYMER COATINGS AND SENSORS FOR BIODETECTION, covers the intellectual property generated in collaboration with York University and focuses on the synthesis and processing of MIPs containing detection elements for viruses and bacteria. The patent will be solely in the name of Sixth Wave, who will have exclusive ownership of the IP, subject to a reasonably agreed-upon license fee.

The stock just bounced off of strong long term support at \$0.25, with that and under appreciation of the potential here, I have as a strong buy.



Draganfly has signed a minimum \$9-million manufacturing agreement with Digital Dream Labs Inc. (DDL) to design and develop an artificial intelligence consumer companion robot drone. DDL is an edtechtainment company that specializes in the development of hands-on video games and personal robots. Its popular desktop robots, Cozmo and Vector, are two of the best-selling consumer robots of all time.

As per the terms of the announced agreement, Draganfly will be the exclusive manufacturer and assembler of the drone. DDL will order at least 50,000 units annually with delivery starting in 2022. The drone will be integrated into DDL's existing product family, including support, sales and distribution channels used for its other consumer robots. Draganfly has also been granted a right of first refusal to become the exclusive manufacturer and assembler of subsequent drone or UAV-based robots to be added to Digital Dream Labs' product portfolio.

According to the Consumer Drones Global Market Report 2021, the global consumer drone market is expected to top \$2.3-billion in 2021 at a compound annual growth rate (CAGR) of 12 per cent. In 2025, the market is forecasted to reach nearly \$3.3-billion at a CAGR of 9 per cent.

Very good news here and most of the trading volume is on NASDAQ so I am showing the US\$ chart. Normally a Canadian junior jumps higher in price with a US listing, this time, Draganfly dropped lower, see the gap on the chart. The stock will have to move above US\$4.00 and then it would quickly move over \$5.00. I would buy if it drops to US\$2.80 or on the break out above \$4.00.



Black rock Silver Entry Price - \$0.14

TSXV:BRC

Recent Price - \$0.83 Opinion – buy

BRC announced more high grade assay results from their drilling program on the Tonopah West project, Nevada. These new results continue to demonstrate continuity of high-grade mineralization over an 800-metre-by-800-metre area that will form the basis of the upcoming maiden resource on the DPB target. Highlights:

- **4.1 metres grading 2,027 g/t silver equivalent** (AgEq) (9.07 g/t gold (Au) and 1,120 g/t silver (Ag) including a 0.9-metre zone grading 5,080 g/t AgEq (20.85 g/t Au and 2,994 g/t Ag) from the high-grade Bermuda vein were returned in core hole TXC21-026 (AgEq silver:gold ratio 100:1);
- Core hole TXC21-010 cut multiple high-grade zones on the Mule, Paymaster and Merten veins, with the Mule vein returning **1,006 g/t AgEq over 0.7 metre** (5.61 g/t Au and 445 g/t Ag);
- TXC21-027 intersected multiple zones in the Merten vein including 1.5 metres of 6.5 g/t Au and 592 g/t Ag or 1,242 g/t AgEq, including 0.7 metre returning 12.1 g/t Au and 1,095 g/t Ag, or 2,305 g/t AgEq;
- The company is working toward delivery of a maiden resource estimate during Q1 2022;
- 15 infill core holes have assays pending from the DPB target area and nine RC drill holes are pending from the stepout program. Two core holes are currently in process and eight remain to be completed to finish the resource drill campaign at DPB.

Good comment from the CEO

"As our resource definition program winds down, infill assays continue to deliver world-class results, with the Bermuda vein returning our best intercept on a grade by thickness basis at the project this year in drill hole TXC21-026, which also included our highest-grade silver intercept at the project to date," stated Andrew Pollard, Blackrock Silver president and chief executive officer. "Since commencing drilling in June of last year, we have completed nearly 100,000 metres of drilling across the entire project and look forward to delivery of a maiden resource estimate in Q1 2022, that will cover the DPB vein swarm over an 800-by-800-metre area."

The stock continues to languish at low levels considering the high grade nature of this discovery. Good support around \$0.75 so little downside from the current level.



Aztec Minerals Entry Price - TSXV:AZT

Recent Price - \$0.29 Opinion - buy

Impressive that AZT announced an above market financing, the stock was about 27 cents when this news came out. AZT. has arranged a \$1.05-million non-brokered private placement financing. The company has agreed to issue 3.5 million units at a price of 30 cents per unit for gross proceeds of \$1.05-million. Each unit consists of one common share in the capital of the company and one warrant exercisable to purchase an additional common share at an exercise price of 40 cents for a two-year period following the closing of the private placement.

The company intends to use the net proceeds of the private placement to conduct exploration work on its Cervantes porphyry gold-copper project in Sonora, Mexico, and its Tombstone epithermal gold-silver and CRD (carbonate replacement deposit) silver-lead-zinc-copper-gold project in Arizona, United States, as well as for general working capital purposes.

Great to see that AZT will continue drilling

Opinion - buy

Today, GSPR released final diamond drill results from the summer 2021 drilling program at the Alwin mine project BC. Five holes totalling 1,439 meters were completed to test the bulk tonnage Copper potential of unmined mineralization within and surrounding the historic Alwin mine. Complete analytical results for holes AM21-2, AM21-4 and AM21-5 have now been received and analyzed, along with the previously reported results for AM21-1 and AM21-3.

Drill hole 5 had a very good intersect highlighted in bold. All intersects were long but hole 5 had much better grades than the others.

Hole AM21-05 - 0.61% CuEq over 164.6 m;

Hole AM21-02 {ԟ –} 0.14% CuEq over 176.7 m;

Hole AM21-01 {շ –} 0.21% CuEq over 229.7 m, including, 0.28% CuEq over 158.5 m and 0.48% CuEq over 79.3 m

GSP is currently in the final stages of planning a fully funded follow up drilling program expected to be mobilized in the fourth quarter of 2021. The stock traded some good volume on the news but sold off and is down at long term support. This provides a good buy level as the long term outlook and further drilling is still positive.

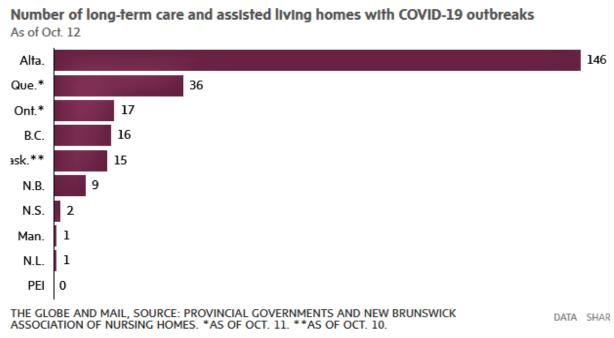


Thanks everyone for all the awesome videos/interviews you have sent me. I highlighted the best ones below

<u>Simply an astounding interview</u> with renowned expert <u>Dr Paul Elias Alexander</u>. He has a handful of medical degrees, working 12 years at Health Canada on TB and HIV and then went to World Health Organization (WHO). 2017 to 2019 at Infectious Diseases Society of America (IDSA) Virginia USA. When Covid-19 broke, WHO asked him to advise on their Covid-19 response. This then landed him a job as senior advisor Covid Pandemic policy to the Trump administration. This expert has been on the front lines of the pandemic and politics. <u>His 20 steps to end the madness plan</u> on what should be done now is very eductaional.

Stew Peters, one of my favourite news caster. Why did Southwest Airlines cancel over 2,000 flights. Who is lying? Dr. Jane Ruby uncovers the reality. Delta, another pilot dies during flight with heart problems a few days after 2nd shot. Three airline whistle blowers say problems much bigger than anyone knows. Most likely Southwest had to cancel **because pilots walked off the job**. This is shocking and probably just the beginning. **Glad I won't be flying anytime soon.** Southwest pilots association filed a lawsuit last Friday. Thousands of pilots are fighting back, here is an interview with a pilot.

When Alberta Health says it is mostly unvaccinated, I checked their web site and they are using data from January 2021 to now and of course we know most Albertans were not vaccinated until July/August. The sheep continue to absorb the BS. Seniors and long term care were done both shots by May/June. **Guess where the real problem is? This is reported in Globe and Mail today, there are outbreaks in 146 long term care homes in Alberta, Yup the fully vaccinated.** They account for 60% of the outbreaks and sadly 78 people in long term care died between Sept. 10th and Oct.6th. In BC 32 die in long term care since early August. Proof continues to mount that these shots are useless. Ontario has given a 3rd dose to 90% of long term care residents. Time will tell if it helps.



Wisconsin Senator shows alarming charts on Covid-19 & vaccines. He supported vaccine and Warp speed.

Dr. Nathan Thompson did blood tests on patients after the doses. Shows tanked immune system.

Pfizer has got an EUA for the 3rd dose and now Moderna is applying to the FDA for an EUA for their 3rd dose or booster. How is it an emergency for someone who has already got 2 shots. What are they admitting? The first 2 shots don't work? Why is there not a randomized control trial comparing some with a 3rd shot booster against those with 2 doses. <u>Doctor has many questions about the FDA review</u>

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