#### Struthers Report V27 #4. 16 RECO, CLAR Masks? NY Times and UK agree Apr. 23, 2021



Know when to hold-em! Know when to fold-em! Know where to set stops! Know when to run! Never count your portfolio Until the sells are done ...

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TSXV:RECO Recent Price \$6.70 Opinion – buy under \$6.40

Some of you were asking about the recent pull back and buy levels. It looks like the pull back is nearing an end and perhaps some consolidation now. I would try with bids under \$6.40 at this time. The potential on the 2<sup>nd</sup> well is for a much longer section of oil bearing structure and if that comes back multiple thickness to hole 1, the stock could easily go to \$20 or more. Remember it is exploration so nothing is certain, but since they hit on hole 1, I think that makes the odds much better they hit on this next hole.



#### Recent Price \$1.40 Clarity Gold TSXV:CLAR Entry Price \$1.38 **Opinion** – buy

Today CLAR provided a drill update at. Destiny, located in the prolific Abitibi region in Quebec. To date, the company's technical team has processed and dispatched samples from approximately 2,300 m of drill core. Drilling so far has concentrated on infill of the western portions of the DAC zone and confirmation of historic drilling, which identified mineralization here.

"All of the completed holes in this program so far have intercepted the mineralized structure at or near expected depths," said James Rogers, chief executive officer of Clarity Gold. "As we approach completing 25 per cent of the planned metres we look forward to providing a further update as we receive and process assay results."

The stock ran up when they announced drilling but I was surprised how far it came back down. It looks like there was one seller out of Anonymous that drove it down to the 1.25 bottom. The good news is that the gap got totally filled and the stock did bounce back quickly from the bottom. It provides a good buy level again ahead of drill results.



After my scientific revelation on masks yesterday, I was surprised to see the NY Times report today that masks really don't do anything outdoors. This is a main stream publication.

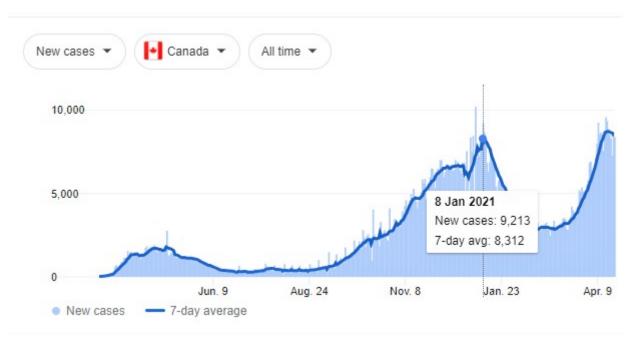
On the issue of outdoor mask wearing, it helps to review a basic fact: There are few if any documented cases of brief outdoor interactions leading to Covid transmission. If you're passing other people on a sidewalk or sitting near them on a park bench, the exposure of exhaled particles appears to be too small to lead to infection. "Viral particles quickly disperse in outdoor air, and the risk of inhaling aerosolized virus from a jogger or passers-by are negligible," my colleague Tara Parker-Pope writes, citing an interview she did with Linsey Marr of Virginia Tech. As Dr. Muge Cevik, an infectious-disease expert at the University of St. Andrews, says, outdoors is "not where the infection and transmission occurs."

Several months back they were touting masks every where and even wear two of them.

I have noticed that the narrative on Covid-19 is changing in the US and the UK, but not here in Canada yet. I mean the UK and US have been talking down the hysteria and fear and are lifting restrictions.

## The UK is saying no more masks and social distancing laws expire June 21st.

In Canada, I commented last week and specifically Ontario that the peak in cases would occur any day. This appears to be happening as we are seeing a level off and a bit of a down dip.



Covid-19 seems to go in waves and we see this every where in the world. What happens is enough people get it and it spreads so easy and quickly that the infection rate increases fast. Once so many have it, the spread slows because so many people around are already infected and recover. Think of 1,000 people as a total population and 20 or 30 get Covid-19. It then quickly spreads to 300 or 400, but once you hit that level, as many people are recovering as new people are getting infected and that is why it levels off. This is not rocket science and I saw this explanation a number of times by experts much more so than myself. Government and health officials would like you to believe it is their actions, **but remember, they are just reacting to what the virus does and they are way too happy to take credit for declines.** 

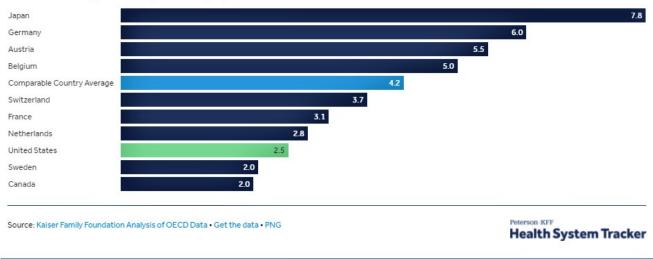
Remember the cases are higher than reported because many don't get tested so are not in the numbers. We now know that many get infected and show no symptoms or very slight ones

Canada has a unique and bigger problem because we have one of the most inadequate health care systems in the world. Our health care system in major centres especially was running between 80% and 90% capacity before Covid-19 hit here.

<u>I came across this article that compares US health care to similar wealthy countries.</u> It includes Canada and in this series of charts, Canada was consistently on or near the bottom.

Percapita, Sweden spends the most on health care than any other country in the world and Canada is 2nd, but note they both are on the bottom here. I have looked at studies that include most or all countries in the world and Canada is down around 40<sup>th</sup> position. I guess sort of where we are on vaccines.

# The U.S. has fewer acute care hospital beds per capita than many comparably wealthy countries



Acute care hospital beds per 1,000 population, 2017

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