



Know when to hold-em!
 Know when to fold-em!
 Know where to set stops!
 Know when to run!
 Never count your portfolio
 Until the sells are done..

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Happy Thanksgiving to all my American readers!!!

Drones

Amazon's (AMZN) drone project has already been seven years in the making, completing its first delivery in 2016 and receiving U.S. regulatory approval to begin limited testing in August. Now, the unit is [laying off dozens of R&D](#) and manufacturing staff as it reached tentative component deals with two external manufacturers - Austria's FACC Aerospace and Spain's Aernnova Aerospace. Amazon brought in former Boeing executive David Carbon to run the unit in March, replacing Gur Kimchi, who ran the operation since 2013. According to details released in mid-2019, Prime Air will make use of a hexagon-shaped, fully-electric drone that can fly up to 15 miles and carry packages weighing under five pounds. It seems that new executive Carbon realized that Amazon needed outside help and expertise. This speaks highly of drone companies that are specializing in the field like Drone Delivery and Draganfly.

“The full terms of the agreements — with Austria's FACC Aerospace and Spain's Aernnova Aerospace — were still being finalized, a person familiar with Amazon's plans told the Financial Times. **Additional deals with third parties could be reached soon, the person said.**”

Drone Delivery	TSXV:FLT	OTC:TAKOF	Recent Price \$0.83
Entry Price \$0.43		Opinion - buy	

With the assistance of their sales agent Air Canada, Drone Delivery. has executed a letter of intent (LOI), effective Nov. 23, 2020, with Drones Express Inc. (DEI), for an expected multiyear, multi route, Condor project in Quebec.

The Agreement will set out the terms and conditions respecting a drone delivery solution using multiple DDC Condor drones, and the Company's proprietary DroneSpot™ depots to service multiple coastal communities on multiple routes along the Lower North Shore region of Quebec. The solution will use DDC's patented and proprietary FLYTE system, in a SaaS model, and DDC will provide implementation & commissioning of the system, training, technical support, managed services and remote monitoring from its Operations Control Centre in Vaughan, Ontario. The expected term of the Agreement is to be 10 years with a total revenue over the term to DDC of CAD\$3.6 million, plus other potential service revenues. DEI expects to expand this initial solution to more Condor drones, more communities, and more routes over time as this first project gains momentum during the term.

"We are very thrilled to partner with Drone Delivery Canada on this very innovative new service. The current Canadian regulation regulatory framework allows the use of drones operating beyond visual line of sight (BVLOS), only in rural Canada for low-risk operations in remote and isolated regions of Canada. Our expertise lies in servicing remote communities in Quebec. Using drones to transport cargo and courier parcels is an innovative, reliable, economical and fast transport solution, and the Lower North Shore of Quebec is an ideal region for the implementation of such an initiative. We are ready for the challenge, a first in Canada," said Francois Bertrand, CEO of Drones Express Inc.

I hope many of you bought the stock with my [strong buy suggestion October 30th](#). It looks like we should test the low 90s and if the stock can break above \$1.00, than a move to around \$1.50 area is likely next. I believe with their very good sales agent, Air Canada, many more deals are in the cards.



Draganfly CSE:DFLY
Entry Price \$0.60

Recent Price \$0.48
Opinion – strong buy

Coldchain Technology Services LLC is partnering with Draganfly Inc. with an initial purchase of four Vital Intelligence assessment units to implement within its customer base. Coldchain Technology Services provides comprehensive solutions for healthcare supply chain management for multiple government and commercial clients, including the US Army, the Centers for Disease Control and Prevention, Reserve Component forces, Johnson & Johnson brands, Chicago Department of Public Health, and others.

CTS introduced rapid result COVID-19 tests at the early onset of the pandemic which provide positive results in 5 minutes and negative results in 13 minutes.

DFLY's Vital Intelligence assessment station and screening technology is quick and non-invasive. The stations can automatically detect elevated body temperature and, with voluntary consent, heart rate, respiratory rate and O2 saturation, all from a camera that takes seconds to capture the information. Draganfly's Vital Intelligence platform has several delivery capabilities including an API for 3rd party developers to integrate the technology with their own apps and devices. The MSRP for the Vital Intelligence units being purchased by CTS are USD\$25,000 each and are being scheduled for immediate delivery.

"The partnership between CTS and Draganfly will enable real-time vital screening to our customer base," said Wayne Williams Founder and Executive Director of Coldchain Technology. "Their technology is a value-add to the current rapid response COVID-19 tests we offer in addition to the telehealth services we offer. Draganfly's commitment to providing the best, most secure and accurate vital signs screening available makes them the perfect partner for our organization."

It makes no sense why the stock is at new lows. Other than their cash level is getting low and maybe the market smells a financing. The company is generating cash flow from sales so is not in dire straights. I think we should take advantage of the low price. There is also a wedge pattern developing on the chart.



Zonte Metals TSXV:ZON
Entry Price - \$0.15

Recent Price \$0.21
Opinion – buy, strong buy below \$0.20

Zonte reported assays on 5 more drill holes at the Dunns Mountain target at Cross Hills. They are getting more narrow intersects of copper and some high grade silver, but that discovery hole remains elusive. Zonte completed a total of seven drill holes, with the other two at the K7 target that are awaiting assay results. **Hole CH20-10 hit 1.75 meters of 268 g/t silver.** This was sent back for high assay check so is one reason results were delayed longer.

At Dunns Mountain the holes were designed to test various aspects from the geophysical and geochemical data set. In summary, drilling intersected a significant hydrothermal system, with copper mineralization being intersected in most holes and a 1.75-metre interval with 268.8 grams per tonne silver.

Terry Christopher, president and CEO, comments: *"Drilling continues to intersect copper mineralization at Dunns. Drilling on the south end of the target shows a large area between CH-19-09 and CH-20-10 where drilling intersected either wide zones of localized or widely spaced fracture-controlled mineralization, including high-grade silver in CH-20-10 where 268.6 g/t over 1.75 m was recorded. This area will be followed up with drilling, and a recently completed soil sampling program there will assist the drill program. CH-20-10 is just 350 m north of the Big K target, and both targets appear to sit in a common structural corridor. The Big K target, which is defined by large coincident magnetic and gravity anomalies and surface mineralization, is being permitted for drilling. The company has carried out a large soil sampling program over the K6, K7, K8 and Big K targets to help define drill testing locations. In addition, the airborne magnetic survey has identified numerous anomalies and field checking each to determine which ones are IOCG targets for further work is ongoing."*

A summary of the drill data is attached.

Drill hole	From (m)	To (m)	Interval (m)	Cu (%)	Ag (g/t)	Au (g/t)
CH20-06	76.50	76.82	0.32	0.91	17.1	0.07
And	80.20	80.85	0.65	0.24	2.5	tr
And	81.72	82.18	0.46	0.33	3.8	0.02
And	168.78	169.32	0.54	0.45	12.7	0.02
CH20-07	9.72	13.00	3.28	0.08	1.2	0
CH20-08	9.72	13.00	3.28	0.08	1.2	0
And	30.75	31.00	0.25	0.11	1.3	0
And	76.50	81.10	4.6	0.17	0.8	0
Including	78.00	80.40	2.40	0.30	1.4	0
And	96.35	100.30	3.95	0.24	1.1	tr
Including	96.35	97.85	1.5	0.49	2.5	tr
And	477.8	478.3	0.5	0.23	2.5	tr
CH20-10	119.00	120.75	1.75	0.02	268.6 (1)	0

(1) The 268.6 g/t silver assay is the average of the initial assay and subsequent re assay, which includes 251.1 g/t and 286.0 g/t, respectively.

Drill holes CH-20-06 and 07 were collared to test under the high-grade interval discovered in CH-19-04 which intersected 0.43m of 14% copper, 15.0 g/t gold and 352 g/t silver within a wider mineralized zone (see June 3, 2019 press release). CH-20-06 intersected a number of mineralized intervals between 76 and 81m showing copper, gold and silver mineralization, with the highest copper recorded between 76.5 and 76.82m (0.32m) returning 0.91% copper, 17.1 g/t silver and 0.73 g/t gold. The interval between 168.73 and 169.32m (0.54m) returned 0.45% copper, 12.7 g/t silver and 0.15 g/t Au. CH-20-07 was collared to test the possible depth extensions of the mineralization in CH-20-06 and possibly any extension of the high-grade in CH-19-04. This hole, however, **deviated significantly off the collar and missed the intended target**. This hole did intersect several narrow intervals of anomalous copper. Neither drill hole appears to have conclusively intersected a zone of mineralization similar to the high-grade interval in CH-19-04, hence the orientation of any possible high-grade shoot remains unexplained.

CH-20-10 was drilled on the southern side of the magnetic and gravity anomalies, coincident with an Induced Polarization anomaly. The high-grade silver appears to be associated with magnetite, which is similar to the high-grade silver intersected in CH-20-03 (0.12m of 2,054 g/t silver) (see press release dated June 18, 2020). This hole shows potential on the southern side of the coincident magnetic and gravity anomalies and the area will be followed up with more exploration.

ZON completed a high-resolution magnetic airborne survey over three large areas of the mineral concession. The airborne survey has identified numerous areas of interest, and the company has started a systematic ground checking program of the anomalies.

This project is very large with numerous anomalies yet to be drill tested. Zonte continues to compile data to nail down this elusive discovery, more drilling, now an airborne magnetic survey and continuing soil sampling.

Note drill hole CH20-10 that is at the bottom of the drill map, next page. It is all alone by itself, had the high grade silver hit and Christopher noted it is just 350 meters from the Big K target. I think it is quite possible that this drill hit was maybe an off shoot from the Big K anomaly and perhaps that is where a discovery will be made. I asked Christopher about that and he agreed that it is a possibility. Perhaps the two drill holes waiting for assay at the K7 target will be the discovery. That is the nature of exploration, you never know when you drill it. I do know Zonte is using all the techniques and modern exploration tools available. I don't think you can find all these high grade shoots without a source somewhere. I believe it is only a matter of when that big discovery hole comes along. I will say that it has been somewhat frustrating as we wait.



The stock seems to be volatile and gyrating between 20 and 30 cents. Anytime it gets down to 20 or lower, it is a strong buy there. It looks like we might have a new up trend in place, but most of the juniors are up against the typical year end weakness, especially with gold. **However, copper is doing a thing of it's own and keeps rising, about \$3.35 today.** It is now up to the 2018 highs and looks like it will make a major break out. This is probably driven by the rising inflation factor I mentioned and the go electric rhetoric that has been building,



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